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| **CHANGE REQUEST DOCUMENT** | | | |
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| **Change Description** | | | |
| **Project Name:** | **Change Name:** | | **Number:** |
| Trust Group | Dashboard View Changes | | 004 |
| **Requested By: Zahoor Ahmad** | **Contact:0321-9499577** | | **Date: 22-09-2023** |
| **Description of Change:**   1. For management view, instead of current default view, below items need to be displayed: 2. Total Calendar year sale from 1st Jan to date. (Zone Wise & Total) 3. Total Calendar year collection from 1st Jan to date. (Zone wise & Total) 4. Current month sale to date. (Zone Wise & Total) 5. Current month collection to date. (Zone Wise & Total) 6. Total receivable balance as of today. (Zone Wise & Total) 7. Total payable balance as of today. | | | |
| **Reason for Change:**  For Management view of key information. | | | |
| **Priority [Circle One]: 1. High 2. Medium 3. Low** | | | |
| **Impact on Deliverables:** | | | |
| **Impact of Not Responding to Change (and Reason Why):** | | | |
| **Date Needed:** By 25th Sep 2023 | **Approval of Request:** | | **Date:** 22nd Sep 2023 |
| **Change Impact** | | | |
| **Tasks/Scope Affected: Zone wise Sales will need to be calculated, for All points** | | | |
| **Cost Evaluation:** | | | |
| **Risk Evaluation: No Risk** | | | |
| **Additional Resources:1 Resource** | | | |
| **Duration: 6 Days excluding weekend** | | | |
| **Additional Effort: Will have to design a new separate Dashboard for Trust Well as currently we have standard one for all clients.** | | | |
| **Impact on Deadline: Not yet** | | | |
| **Alternative and Recommendations: We have given 3 module wise dedicated Dashboards which they can use for know** | | | |
| **Comments:** | | | |
| **Sign Offs (Client need to fill below)** | | | |
| **[Circle One]: 1. Accepted 2. Deferred 3. Rejected 4. More Info Requested** | | | |
| **Comments:** | | | |
| **Project Manager Signature: Ahsan Raza Jutt** | | **Date: Sep-22-2023** | |
| **Decision Maker Signature:** | | **Date:** | |